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SPECIAL SUPPLEMENT

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THE ELECTRONIC AND POSTAL COMMUNICATIONS ACT,
(CAP. 306)

NOTICE

(Made under section 62(1))

THE ELECTRONIC AND POSTAL COMMUNICATIONS (PUBLICATION OF MARKETS
AND DOMINANT OPERATORS IN TELECOMMUNICATION AND BROADCASTING
SUBSECTORS) NOTICE, 2025

Citation

1. This Notice may be cited the Electronic and
Postal Communications (Publication of Markets and
Mominant Operators in Telecommunication and Broadca
sting Subsectors) Notice, 2025.

Interpretation

2. The names set out in the Schedule to this Notice
are markets and dominant operators in telecommunication
and broadcasting subsectors.

SCHEDULE

(Made under paragraph 2)

ASSESSMENT OF COMPETITION IN TELECOMMUNICATION AND BROADCASTING SUBSECTORS IN TANZANIA

LIST OF MARKETS AND DOMINANT OPERATORS

The Tanzania Communication Regulatory Authority conducted an assessment of the period from January to December 2025 on competition in telecommunication and broadcasting sub-sectors in Tanzania. Following the assessment, below are markets and dominant operators:

(a) **Markets**

Retail Markets	Wholesale Markets
Telecommunication and Internet Subsector	
Mobile services (Voice, SMS, Data)	International bandwidth capacity
Mobile money services	Domestic transmission capacity
Fixed broadband services	Passive network infrastructure
	Voice call termination
	SMS termination
	USSD-based access services
Broadcasting Subsector	
FTV Content TV services	DTT signal distribution
Pay TV (Subscription Content) and Radio over DTT and DTH	Cable TV signal distribution
FTA Content Radio Services	
Pay TV Content Services over Cable infrastructure	

(b) **Dominant Operators**

Markets	Dominant Licensee
Mobile services (Voice, SMS, Data)	None
Mobile money services	None
Fixed broadband services	None
International bandwidth capacity	None
Domestic transmission capacity (National ICT Broadband Backbone - NICTBB)	Tanzania Telecommunications Corporation (TTCL)
Passive network infrastructure	None
Voice call termination, SMS termination and USSD access	All Mobile Operators as follows: • Airtel Tanzania PLC • Honora Tanzania PLC • Tanzania Telecommunications

Electronic and Postal Communications (Publication of Markets and Dominant Operators in Telecommunication and Broadcasting Subsectors)

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	Corporation (TTCL) • Viettel Tanzania PLC • Vodacom Tanzania PLC
FTV Content TV services	None
Pay TV (Subscription Content) and Radio over DTT and DTH	Azam Media Limited
FTA Content Radio Services	None
Pay TV Content Services over Cable infrastructure	None
DTT signal distribution	None
Cable TV signal distribution	None

Dar es salaam,
23rd December, 2025

JABIRI K. BAKARI,
Director General

